



13th Edition  
**EXCON**





9 - 13 December 2025  
 BIEC, Bengaluru, India

LARGEST CONSTRUCTION  
 EQUIPMENT EVENT IN SOUTH ASIA

**Accelerating Growth  
 Building Tomorrow**

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DAY 1

Official Newsletter of the 13th Edition of EXCON

9 December 2025

# INDIA BUILDS AHEAD

## EXCON 2025 Launches the Next Era of Innovation, Green Growth and Global Competitiveness in Construction

India's construction equipment industry continues to evolve rapidly. Local manufacturing capabilities have strengthened, supported by increased investment in design, engineering, digital tools, and component production. As a result, companies are now able to meet domestic demand more effectively while also supplying export-quality machinery to international markets. This transition marks an important milestone in India's journey toward becoming a reliable global hub for construction equipment.

Government-led infrastructure programmes continue to create strong demand for modern equipment. Investments in transportation networks, logistics corridors, multimodal connectivity, and urban transit systems highlight the need for reliable, high-performance, and sustainable solutions, reinforcing the industry's essential role in national development.

The 13th edition of EXCON, South Asia's largest construction equipment exhibition, opens today at BIEC Bengaluru. Industry leaders, policymakers, contractors, technology providers and business visitors from India and across the globe come together to explore the newest solutions for infrastructure transformation.

As EXCON 2025 begins, the event stands as a platform for collaboration, knowledge exchange, and business engagement. It brings together stakeholders who are shaping India's transition toward infrastructure that is smarter, greener, and aligned with global standards.

EXCON 2025 highlights India's position as one of the world's fastest-growing construction markets and a centre for innovation, sustainability-focused technologies and localized manufacturing. Over the next five days, visitors will experience advancements that support infrastructure priorities in highways, railways, metros, industrial corridors, airports, tunnels and smart urban development.

On Day 1, visitors will see a broad range of next-generation machinery and technologies. Exhibitors are showcasing equipment with improved productivity, advanced controls, energy-efficient systems, telematics integration, IoT-enabled monitoring, and predictive maintenance tools. These innovations support better project outcomes across roads, highways, rail, metro, ports, airports, mining, and urban development.



EXCON 2025	
<b>INDEX</b>	
<b>1250+</b> EXHIBITORS	<b>7</b> COUNTRY PAVILIONS
<b>1,00,000</b> BUSINESS VISITORS	<b>35,00,000</b> SQ. FT. OF EXHIBITION DISPLAY AREA
<b>INDUSTRY</b> CONFERENCES	<b>PRODUCT</b> LAUNCHES
<b>20</b> CONTRACTORS' ASSOCIATIONS IN INDIA	

LEADERS SPEAK



India continues to strengthen its position as one of the world's most dynamic growth engines, supported by decisive policy direction and a renewed national focus on infrastructure. As investment expands across transportation, logistics, urban development, and manufacturing, EXCON 2025 becomes a vital platform to showcase how industry and innovation are shaping this momentum. The construction equipment sector has an important role in enhancing efficiency, advancing sustainability, and enabling the next phase of India's development story.

**RAJIV MEMANI**  
 President, CII



India is on a historic growth trajectory, aiming to become a \$30 trillion economy by 2047 under the Viksit Bharat vision. Infrastructure will be the backbone of this transformation, with ₹11.21 lakh crore allocated for FY2025-26. Mega projects like Bharatmala, high-speed rail, and Smart Cities under PM Gati Shakti are driving connectivity and urban development at an unprecedented scale.

**R MUKUNDAN**  
 President Designate, CII and Chairman, EXCON 2025



EXCON 2025 stands as a testament to India's growing engineering excellence and global aspirations. As we embrace new technologies and sustainable practices, the Indian Construction Equipment industry is poised to shape the infrastructure landscape of tomorrow. ICEMA is proud to lead this transformation, strengthening our collective resolve to build a stronger, smarter and more resilient India.

**DEEPAK SHETTY**  
 President, ICEMA  
 CEO & Managing Director, JCB India Ltd.



EXCON 2025 stands as a testament to India's progress in building smart, sustainable, and future-ready infrastructure. This edition brings together industry leaders, policymakers, and innovators to highlight the crucial role of advanced technologies, manufacturing strength, and green practices in shaping the nation's growth. As we move into a new era of infrastructure development, EXCON 2025 reaffirms our collective commitment to economic progress, social impact, and environmental responsibility.

**CHANDRAJIT BANERJEE**  
 Director General, CII

# INTERNATIONAL PAVILIONS SHOWCASE GLOBAL EXPERTISE AT EXCON 2025

EXCON 2025 features dedicated international pavilions from eight countries, showcasing a wide range of advanced construction equipment, components and technologies. Their presence highlights India's growing role as a global hub for infrastructure development, manufacturing and industry collaboration

EXCON 2025 welcomes a strong international presence through dedicated country pavilions that bring together leading global manufacturers, technology suppliers and industry associations. **This year, pavilions from China, France, Germany, Italy, South Korea, Turkey and the United Kingdom** showcase a wide spectrum of construction equipment, components and advanced engineering solutions.

*International pavilions at EXCON 2025 bring together a wide spectrum of global construction technologies and equipment solutions.*

The international pavilions provide visitors with a consolidated view of global capabilities in earthmoving, road construction, lifting, material handling, powertrain systems and digital technologies. Countries with established **CE expertise**, such as Germany, Italy and France, feature equipment and systems known for precision engineering, reliability and adherence to international safety and sustainability standards.

Their participation offers Indian contractors and project developers direct access to innovations that support efficiency, quality and long-term asset performance.

**Asian pavilions** add scale and diversity to the exhibition. Solutions from China and South Korea highlight advances in high-productivity machinery, attachments, aggregates processing systems and electrical and electronic platforms used in modern CE applications. These pavilions also reflect ongoing

opportunities for component sourcing, localisation and collaboration with Indian OEMs and suppliers.

The United Kingdom and Turkey bring a mix of **engineering capability** and specialised product lines suited for infrastructure development across road, rail, urban and industrial projects.

Across all international pavilions, visitors can expect product demonstrations, business interactions and discussions on potential partnerships in manufacturing, technology transfer, training and aftermarket support.

*The presence of seven country pavilions reinforces EXCON's role as a bridge between global innovation and India's infrastructure goals.*

For Indian companies, the pavilions serve as a platform to explore procurement opportunities, benchmark global standards and understand new advances that are shaping construction practices worldwide.

As India continues to scale infrastructure development and strengthen its manufacturing base, the presence of these international pavilions reinforces EXCON's role as a meeting point for global and domestic stakeholders.

The pavilions add depth to the exhibition, broaden the technology landscape and support India's ambition to integrate more closely with global supply chains in the construction equipment sector.

## COUNTRY PAVILIONS AT EXCON



CHINA



FRANCE



GERMANY



ITALY



SOUTH KOREA



TURKEY



UK

# EXCON 2025: 10 KEY FEATURES TO ELEVATE YOUR EXPERIENCE

Celebrating India's progress in smart and sustainable infrastructure, here is your guide to the ten defining features that shape the EXCON 2025 experience and help navigate the scale, depth, and innovation on display this year

### Next-Generation Technology Showcase

Experience the latest advancements in construction technology, including digital monitoring systems, telematics, automation tools, energy-efficient machinery, and IoT-enabled platforms that enhance productivity and safety across project sites.

### Insights for Strategic Growth

Gain access to discussions and showcases that highlight opportunities across highways, railways, metros, airports, industrial corridors, tunnels, logistics parks, and urban development - equipping stakeholders to plan for long-term, sustainable growth.

### Global Participation and Collaboration

Engage with a wide international contingent as EXCON 2025 brings together hundreds of exhibitors from multiple countries, offering a vibrant platform for partnerships, knowledge exchange, and cross-border business development.

### Future-Ready Innovations

Discover solutions tailored for the next phase of India's infrastructure expansion, including equipment engineered for improved uptime, lower environmental impact, predictive maintenance, and enhanced operational efficiency.

### Leading OEM & Component Manufacturer Displays

Witness the latest equipment lines, engineering advancements, and system upgrades from India's major OEMs and a wide network of component manufacturers, reflecting the industry's growing technological and manufacturing depth.

### Networking and Knowledge Platforms

Participate in B2B meeting zones, networking forums designed to foster collaboration among infrastructure developers, engineers, contractors, consultants, state and central agencies.

### Smart and Sustainable Solutions

Explore exhibits focused on environmentally responsible equipment, fuel-efficient systems, green materials, and technologies that support India's transition toward sustainable and climate-aligned infrastructure.

### Policy and Industry Interface

Benefit from interactive sessions where policymakers, senior government officials, and industry leaders share perspectives on infrastructure priorities, regulatory frameworks, and national development strategies.

### India's Manufacturing Strength

Experience India's rapidly evolving CE manufacturing ecosystem, with exhibitors highlighting localisation achievements, engineering capabilities, export-ready equipment, and advanced component production.

### Dedicated Technology Pavilions

Immerse yourself in focused zones showcasing advancements in digital construction, automation, financial solutions, safety technologies, and smart power systems, offering deep insights into emerging industry trends.

# A PLATFORM WHERE INDIA MEETS THE WORLD

EXCON 2025 opens in Bengaluru as South Asia's most influential platform for the construction equipment and infrastructure ecosystem. Organised by the Confederation of Indian Industry (CII), the 13th edition of the biennial exhibition with the theme "Accelerating Growth - Building Tomorrow", will bring together manufacturers, suppliers, technology innovators, contractors and government agencies from India and overseas.

Over the years, EXCON has grown into one of the largest construction equipment trade fairs in the region reflecting the scale and pace of India's infrastructure transformation.

The exhibition covers a broad spectrum of segments including earthmoving machinery, material-handling systems, concrete equipment, road-building technologies, powertrains, hydraulics, electronics, digital control systems and construction tools.

Alongside the exhibition, visitors can expect a strong line-up of conferences and seminars that explore technology trends, sustainability goals, safety standards and growth opportunities shaping the sector.

The timing of EXCON 2025 is significant. India continues to make unprecedented investments in infrastructure, backed by strong public capital expenditure. The Pradhan Mantri Gati Shakti National Plan is driving multimodal connectivity through expressway development, expansion of

national highways by 25,000 km, creation of 100 logistics terminals, accelerated metro construction, indigenous railway safety systems like Kavach, and introduction of 400 new Vande Bharat trains over the next three years. Ropeway development under the Parvatmala programme is also being advanced through PPP models.

These policy initiatives have placed India among the world's fastest-growing markets for construction equipment, generating strong demand for efficient, environment-friendly, and digitally enabled machinery. EXCON 2025 provides the industry with a consolidated platform to showcase next-generation capabilities that align with national priorities: sustainability, competitiveness, standardisation, and global integration.

As India's premier industry association, CII continues to work closely with government and industry leaders to facilitate these transitions strengthening domestic manufacturing through innovation, skill development and global partnerships.

EXCON remains one of its flagship initiatives, enabling all stakeholders to exchange insights, explore partnerships and unlock new opportunities for growth in the infrastructure and construction equipment ecosystem.



## INDIA'S INFRASTRUCTURE IN NUMBERS

- 7.6%**  
INDIA'S GDP GROWTH IN FY 2023-24
- 10%**  
CONSTRUCTION SECTOR GROWTH RATE
- 3.4% OF GDP**  
UNION GOVERNMENT CAPITAL EXPENDITURE IN FY 2024-25
- ₹11.21 LAKH CRORE**  
TOTAL CAPITAL OUTLAY BY THE GOVERNMENT OF INDIA
- ₹2.78 LAKH CRORE**  
OUTLAY FOR ROAD TRANSPORT & HIGHWAYS
- ₹2.52 LAKH CRORE**  
CAPITAL OUTLAY FOR INDIAN RAILWAYS
- 21,248 KM**  
HIGHWAY WORKS COMPLETED UNDER BHARATMALA PHASE I
- 1,240 PROJECTS**  
**29,406 KM**  
**₹7.8 LAKH CRORE**  
NATIONAL HIGHWAY PROJECTS UNDER IMPLEMENTATION
- 14,000 KM**  
NATIONAL HIGHWAY CONSTRUCTION TARGET FOR FY 2024-25
- 3,210 ROUTE-KM**  
RAILWAY ELECTRIFICATION COMPLETED IN FY 2023-24
- 150+**  
VANDE BHARAT TRAINS CURRENTLY OPERATIONAL
- 3,000 KM**  
RAILWAY NETWORK PLANNED UNDER KAVACH
- 298 KM**  
METRO RAIL LINES UNDER CONSTRUCTION
- 18,000+ KM**  
COMBINED METRO RAIL NETWORK (OPERATIONAL + UNDER CONSTRUCTION)
- 35**  
MULTIMODAL LOGISTICS PARKS IDENTIFIED
- 100+**  
GATI SHAKTI FREIGHT TERMINALS UNDER DEVELOPMENT
- 200+**  
TUNNEL PROJECTS ACROSS HIGHWAYS, RAIL & METRO
- ₹1.32 LAKH CRORE**  
PORTS & SHIPPING INVESTMENT PIPELINE UNDER SAGARMALA

### SUPPORTING ASSOCIATIONS

### INTERNATIONAL PAVILIONS



EXCON 2025  
AERIAL VIEW

\* LAYOUT NOT TO SCALE

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